

WellRyde Dispatch Portal – Overview

Overview

This job aid provides an overview to the WellRyde Dispatch Portal.

Completing a Ride Process 1. Navigate to portal.app.wellryde.com in your Google Chrome web browser, to access the WellRyde Dispatch **WELLRYDE** Portal. **Note**: If you currently do not have Google Company Code Chrome installed on your computer, it is recommended to download it as it is the Username Туре preferred browser to access WellRyde in Forgot Password? 2. Enter your company code, username, and password, all of which will be Company Code provided to you upon your first-time Type logging in. The company code and your username are not case sensitive, Username but your password is. Then, click Type Login. Password Type Forgot Password? Login →



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3. The first time you log in, you will be asked to provide answers to 5 of the 10 security questions. Once you have provided answers, click **Save**. The Dispatch Portal screen appears.

Note: Once in the application, bookmark the URL for easy navigation back to the Dispatch Portal. You also can refresh the page, which will be helpful if the Portal ever times out due to inactivity.

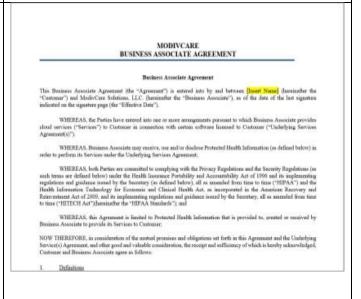
If you are a transportation provider company owner, the first time you log into the Dispatch Portal, you will be asked to accept the Business Associate Agreement or BAA. By doing so, you commit to keep the information contained in the Portal secure, private and HIPAA compliant.



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To complete the form, stroll down to the bottom of the document and click **Accept**.

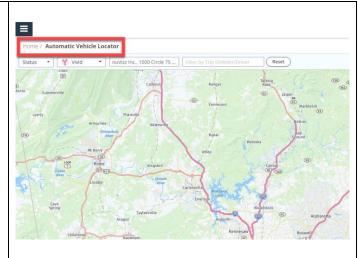




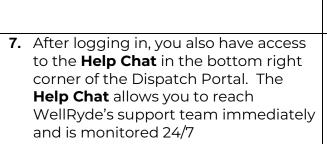
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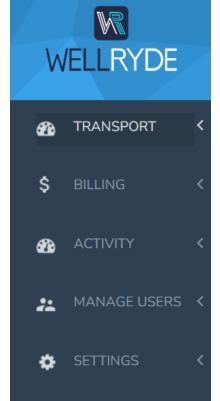
- 5. Once logged into the Dispatch Portal, you will see the Automatic Vehicle Locator or AVL screen. This is always the first screen you will see after logging in. It allows you to see the following:
 - Your drivers in real time
 - If they are currently on a trip
 - Their trip status
 - If they have a member in their vehicle

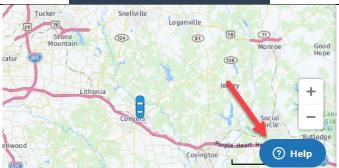
Note: To learn more about the Automatic Vehicle Locator, reference the *Dispatch Portal – Automatic Vehicle Locator* course.



- 6. On the left side of the Dispatch Portal, you will always find the main menu toolbar containing drop-down categories with access to additional information and functionality. The toolbar includes the following categories and their functionality:
- Transport Contains all dispatching functions.
- Billing Where billing functions happen.
- Activity Where you can create and run custom reports.
- Manage Users Where you import, create, and maintain your users/drivers and vehicles in WellRyde.
- Settings Contains any purchased or add on features in WellRyde.









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8. In the chat, simply type an issue or question and click **Enter** to view top Help search results or click Leave us a A How to edit a trip message to send the support team a personalized message, summarizing the issues you're experiencing. Top results 1. How can agents leverage knowledge to help customers? 2. Welcome to your Help Center! 3. What are these sections and articles doing here? 4. How do I customize my Help Center? Leave us a message zendesk 9. At the top of the Dispatch Portal, you will see a smaller toolbar containing the Bell Icon. This icon allows you to import message results from download requests. For instance, you will learn how to import users and Vehicles successfully downloaded vehicles on their respective screens. 3h 60m After doing so, you will receive a Vehicles have been downloaded message here to alert you of the successfully to your company from source: import. CIRCULATION - [BROKER]. ✓ Drivers successfully downloaded 3h 60m Users have been downloaded successfully to your company from source: CIRCULATION -[BROKER].



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10. Click on the arrow next to your name to launch a drop-down containing additional functionality.

Here, you can:

- Check the version of WellRyde you're using by clicking main
- Go to the training site
- Submit an idea
- Change your password
- Update your time zone and language preference
- Choose to keep your WellRyde sessions active
- Logout
- **11.** You can access the blue menu icon on the top toolbar.

This icon gives you the ability to expand or collapse the Main Menu toolbar, allowing for more space on your screen when you need it.

